



MINISTRY OF FINANCE OF THE REPUBLIC OF INDONESIA
DIRECTORATE GENERAL OF BUDGET FINANCING AND RISK MANAGEMENT

FRANS SEDA BUILDING, 2th FLOOR, JALAN DR. WAHIDIN RAYA NO.1 JAKARTA 10710

PRESS RELEASE

**Sovereign Sharia Securities Auction Result on Tuesday, April 23, 2024
and Additional Sovereign Sharia Securities Auction on Wednesday, April 24, 2024**

Jakarta, April 23, 2024 - Government has conducted auction for Sovereign Sharia Securities on April 23, 2024, for series SPNS22102024 (new issuance), SPNS20012025 (new issuance), PBS032 (reopening), PBS030 (reopening), PBS004 (reopening), PBS039 (reopening) and PBS038 (reopening) through the auction system of Bank Indonesia. Total incoming bids are **Rp16,267,900,000,000.00 (sixteen trillion two hundred and sixty seven billion nine hundred million rupiah)** with the details:

Information	Sovereign Sharia Securities						
	SPNS22102024	SPNS20012025	PBS032	PBS030	PBS004	PBS039	PBS038
Incoming bids	Rp2.071 trillion	Rp4.6902 trillion	Rp3.5425 trillion	Rp1.538 trillion	Rp2.015 trillion	Rp1.679 trillion	Rp0.7322 trillion
Highest yield	6.65000%	6.90000%	7.12000%	7.25000%	7.20000%	7.25000%	7.25000%
Lowest yield	6.50000%	6.50000%	6.74000%	6.75000%	6.94000%	6.92000%	7.05000%

In accordance with authority granted by Act No. 19 of 2008 concerning Sovereign Sharia Securities, Ministry of Finance announces the following auction result:

Information	Sovereign Sharia Securities						
	SPNS22102024	SPNS20012025	PBS032	PBS030	PBS004	PBS039	PBS038
Awarded Weighted Average yield	6.50000%	6.65998%	6.90970%	6.84875%	6.95000%	7.12998%	7.14975%
Awarded Highest yield	6.50000%	6.69000%	6.98000%	6.88000%	6.99000%	7.15000%	7.25000%
Coupon Payment Date	End of Period	End of Period	15 Jan & 15 Jul	15 Jan & 15 Jul	15 Feb & 15 Aug	15 Jan & 15 Jul	15 Jun & 15 Dec
Coupon	At discount	At discount	4.87500%	5.87500%	6.10000%	6.62500%	6.87500%
Maturity date	October 22, 2024	January 20, 2025	July 15, 2026	July 15, 2028	February 15, 2037	July 15, 2041	December 15, 2049
Awarded Amount	Rp0.020 trillion	Rp1.690 trillion	Rp1.050 trillion	Rp0.080 trillion	Rp0.050 trillion	Rp1.470 trillion	Rp0.715 trillion
Competitive amount	Rp0.005 trillion	Rp0.4225 trillion	Rp0.735 trillion	Rp0.056 trillion	Rp0.035 trillion	Rp1.4655 trillion	Rp0.713 trillion
Non-competitive amount	Rp0.015 trillion	Rp1.2675 trillion	Rp0.315 trillion	Rp0.024 trillion	Rp0.015 trillion	Rp0.0045 trillion	Rp0.002 trillion
<i>Bid-to-cover-ratio</i>	103.55	2.78	3.37	19.23	40.30	1.14	1.02
Settlement date	April 25, 2024						

Total amount awarded from seven series offered are **Rp5,075,000,000,000.00 (five trillion seventy five billion rupiah)**.

As follow up to the SBSN auction result on Tuesday, April 23, 2024 and with reference to the Minister of Finance Regulation number 195/PMK.08/2020 on the Issuance and the Selling of Sovereign Sharia Securities in the Domestic Primary Market by Auction Method, the Government will conduct an additional Sovereign Sharia Securities Auction (Green Shoe Option) on Wednesday, April 25, 2024 at 09.00 – 10.00 am.

Sovereign Sharia Securities series that will be offered at this additional auction are as follows:

Series	Coupon	WAY	Underying Asset	Auction Date	Settlemen Date
SPNS22102024	Diskonto	6,50000%	BMN berupa tanah/bangunan	24 April 2024	25 April 2024
SPNS20012025	Diskonto	6,65998%	BMN berupa tanah/bangunan	24 April 2024	25 April 2024
PBS032	4,87500%	6,90970%	Proyek/kegiatan APBN 2024 dan BMN berupa tanah/bangunan	24 April 2024	25 April 2024
PBS030	5,87500%	6,84875%	Proyek/kegiatan APBN 2024 dan BMN berupa tanah/bangunan	24 April 2024	25 April 2024
PBS004	6,10000%	6,95000%	Proyek/kegiatan APBN 2024 dan BMN berupa tanah/bangunan	24 April 2024	25 April 2024
PBS039	6,62500%	7,12998%	Proyek/kegiatan APBN 2024 dan BMN berupa tanah/bangunan	24 April 2024	25 April 2024
PBS038	6,87500%	7,14975%	Proyek/kegiatan APBN 2024 dan BMN berupa tanah/bangunan	24 April 2024	25 April 2024

Additional auction (Green Shoe Option) can be followed by Bank Indonesia, LPS and/or the Main Dealer who delivered the offering bid in Sovereign Sharia Securities auction on Tuesday, April 23, 2024.

Further Information:

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